



Niuminco Group Limited

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Companies Announcement Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

TNT MINES LIMITED CLOSES ITS \$5.5 MILLION SHARE OFFER FULLY SUBSCRIBED

Niuminco Group Limited ("Niuminco") advises that TNT Mines Limited ("TNT") has closed its Initial Public Offering of 27,500,000 shares at \$0.20 per share to raise \$5,500,000 fully subscribed (the "Offer" or "IPO"). Application has been made for the shares to be listed on the ASX.

Patersons Securities Limited, who were Lead Managers to the successful Offer, have advised that they expect the shares to be issued and listed by the end of September.

As part of the listing, TNT will repay to Niuminco \$775,000 in final settlement of its loan and fee balances. Niuminco will also retain a 1.3% shareholding in TNT.

Niuminco's Managing Director, Mr Tracey Lake said, "With the successful closing of this IPO, we look forward to immediately accelerating our PNG exploration drilling programs and acquiring additional mining equipment for our Edie Creek mine".

14 September, 2017

Mark Ohlsson
Company Secretary